

June 18, 2024

Department of Corporate Services
National Stock Exchange of India Limited
Exchange Plaza
Bandra Kurla Complex
Bandra (East)
Mumbai – 400 051

By E-Mail

Dear Sir(s),

Symbol : WINDMACHIN

Sub: Public announcement in relation to the open offer to the equity shareholders of Windsor Machines Limited under the Securities and Exchange Board of India (Substantial acquisition of Shares and Takeovers) Regulations 2011, as amended ("Takeover Code")

We, Choice Capital Advisors Private Limited (SEBI Regn. No. INM000011872), have been appointed as Manager to the Open Offer ("**Open Offer**") to the equity shareholders of Windsor Machines Limited ("**Target Company**"), a company listed on The BSE Limited and the National Stock Exchange of India Limited (NSE). The Open Offer is being made pursuant to Regulations 3(1) and 4 read with 13(1) and 15(1) of the Takeover Code for the purpose of substantial acquisition of equity shares and control by **Plutus Investments and Holding Private Limited ('Acquirer')**.

A share purchase agreement has been executed on June 18, 2024, amongst the Acquirer and Castle Equipment Private Limited, promoter of the Target Company and Seller to buy its entire shareholding in the Target Company constituting 53.90% of the paid-up capital of the Target Company. As a result of this Share Purchase Agreement, the Acquirer will become the promoters of the Target Company ("**Underlying Transaction**").

Accordingly, the open offer is made to acquire up to **1,68,82,268** (One Crore Sixty-Eight Lakhs Eighty-Two Thousand Two Hundred and Sixty-Eight) Equity Shares of face value of ₹ 2/- each ("**Equity Shares**") representing 26.00% fully paid-up equity shares capital of the Target Company on a fully diluted basis as of the 10th (tenth) working day from the closure of the tendering period of the Open Offer.

In this connection, pursuant to and in compliance with Regulation 14(1) of the Takeover Code, **we enclose herewith the public announcement** to be disseminated to the public in accordance with the provisions of the Takeover Code.

For any additional information / clarification please contact us on at openoffer@choiceindia.com or nimisha.joshi@choiceindia.com or at 91 – 22 – +91 22 6707 9999 / 7919

Please acknowledge receipt.

Thanking you,
Yours faithfully,

For Choice Capital Advisors Private Limited
SEBI Regn. No. INM000011872

Nimisha Joshi
Vice President
Encl.:- a.a.